



KUALI FINANCIAL SYSTEM

The Path To A Better Financial System

10 THINGS YOU MIGHT NOT KNOW ABOUT KUALI

The Kualo Financial System:

1. Was designed and **developed by universities** and colleges
2. Is freely available with **no license fee**
3. Is **currently in use** by institutions of all sizes: large research, community college, small public
4. Has successfully completed year-end **audits with full compliance**
5. Can be implemented by an experienced **commercial partner**
6. Can be **supported** by a commercial partner
7. **Includes enhancements** like endowment management and travel modules without an additional license fee
8. **Facilitates collaboration** and sharing with peer institutions
9. Is built using **current technologies** that provide process flexibility
10. Provides a significantly **lower total cost of ownership** from other systems



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KUALI FINANCIAL SYSTEM FEATURES

- General Ledger
- Chart of Accounts
- Financial Transactions
- Standard Reporting and Balance Inquiry
- Enterprise Workflow
- Purchasing/Accounts Payable
- Labor Distribution
- Contracts and Grants
- Account Receivable
- Budget Construction
- Capital Asset Management
- Endowment Management
- Effort Certification

WHY rSMART KUALI FINANCIAL SYSTEM (KFS)?

The staff for exceptional support

- A collective 55 years of experience with Kuali
- Founding member of the Kuali Community
- Currently serves on the Kuali Financial Board and Product Council
- Multiple staff in every role ensures thorough, timely assistance

The product for exceptional support

- A high-quality, KFS distribution drawn from the best of community innovation
- Additional features including: Check Reconciliation, 1099 module, automated journal voucher
- PO upload, DV upload, and access security
- Regular maintenance updates and upgrades
- Enhancements for streamlined administration and use



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The infrastructure for exceptional support

- Support and hosting with industry-leading service-level guarantees
- System architectures optimized to meet enterprise needs
- Secure, state-of-the-art data center to ensure availability

START WITH THE rSMART KFS PROOF OF CONCEPT

rSmart will provide a version of KFS populated with your data to better understand the system and evaluate fit. Campus stakeholders will be able to:

- Initiate Chart of Accounts maintenance transactions
- Initiate financial transactions
- Display General Ledger balances 24/7, including the effect of pending entries
- Set up parameters
- Set up workflow rules
- Add members to roles
- Initiate requisitions
- Complete purchase orders
- Create payment requests
- Enter credit memos

Learn more at: www.rsmart.com/kuali